

Lithuania.

Where big plans turn into even bigger results.

Lithuania has everything you need to make your investment go even further: dynamic talent, EU-leading infrastructure, a stable, growth-oriented business environment, and a strong focus on building innovation for the future.

INTRODUCING LITHUANIA



2.8

million people
Statistics Lithuania, 2018

Vilnius

Capital

**GMT+2
GMT+3^(DST)**

Time zone

Member of WTO, EU, Eurozone, and NATO

GLOBAL PERFORMANCE



1st in EU

for GDP per capita growth since 2000

Statistics Lithuania and Eurostat, 2017

14th globally

for Ease of Doing Business

World Bank, 2018

13th

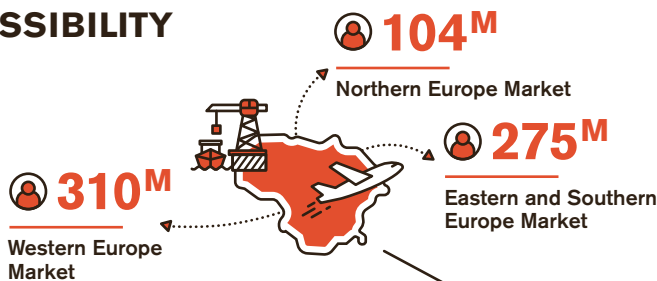
freest economy in the world

Fraser Institute, 2018

Strong credit ratings

- Fitch (August, 2018) A-, with a positive outlook
- Moody's (August, 2018) A3, with a stable outlook
- Standard & Poor's (March, 2017) A-, with a stable outlook

STRATEGIC LOCATION AND ACCESSIBILITY



2-3 hours

3 international airports give access to major European cities within 2-3 hours

Klaipeda ice-free seaport - the largest port in the Baltic States

BUSINESS FRIENDLY ENVIRONMENT



3 days

to start a new business

Centre of Registers, 2018

6

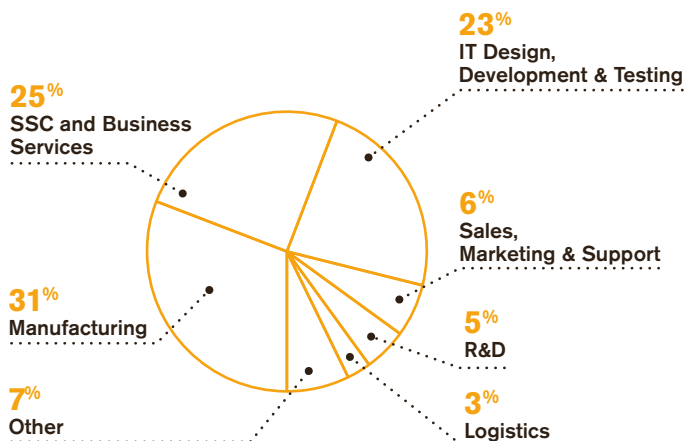
Free Economic Zones:

- 0% corporate tax for the first 10 years*
- 50% discount on corporate tax over the next 6 years*
- 0% tax on dividends*
- 0% tax on real estate*

*conditions apply

PERFORMANCE IN FDI

TOP BUSINESS ACTIVITIES (2010 - 2018)



TOP INVESTING COUNTRIES BY SHARE OF TOTAL PROJECTS (2010 - 2018)



What gives Lithuania the edge?

YOUNG, HIGHLY QUALIFIED TALENT



1st in EU

58% of population with higher education

Eurostat, 2017 (age group 30-34)

4th in EU

for bachelor graduates per capita in STEM

Eurostat, 2016

1st globally

for technological skills

IMD World Competitiveness Yearbook, 2018

85%

proficiency in English among young professionals

Source: Estimates for 2019 (20-34 age group with higher education) made by Invest Lithuania based on Population Census, 2011

50%

of Lithuanians are fluent in at least 2 foreign languages

Europeans and their languages, 2012

FOCUS ON THE FUTURE



1st in CEE region

for university-business collaboration in R&D

World Economic Forum, Global Competitiveness Index, 2018

Technology developed in Lithuania is the basis for the world's most powerful laser

PERFECT LIVING PACE



TOP 4

Vilnius is one of the four least expensive EU capitals to live in for expatriates

Mercer's 2018 Cost of Living Ranking

4th

Vilnius is ranked 3rd by the Financial Times alongside Zurich and Edinburgh as a city of the future

fDi European Cities and Regions of the Future 2018/19 Rankings

98%

of Vilnius inhabitants are satisfied with living here

Highest percentage among EU capitals, European Commission, 2016

FAST, RELIABLE AND AFFORDABLE INFRASTRUCTURE



5th globally

in fulfilling business needs for ICT

IMD World Competitiveness Yearbook, 2018

4th in EU

for mobile 4G coverage

European Commission Digital Agenda Scoreboard, 2017

1st in CEE region

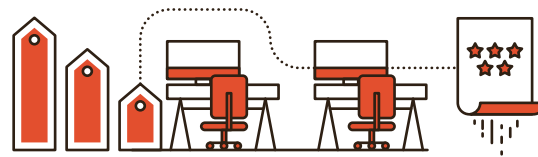
for road quality

World Economic Forum, Global Competitiveness Report, 2018

Fastest public Wi-Fi globally

Rotten Wifi tests, 2016

COST AND QUALITY COMBINED



Ranked alongside Ireland, Germany and Switzerland for its business environment, Lithuania can also guarantee a fantastic quality to cost ratio

One of the lowest office rental prices in the region

European Office Market, Edition 2018, BNP Paribas Real Estate



Invest Lithuania is the official agency for Foreign Direct Investment and Business Development.

We'll partner with you to get your business set up and off to the best start possible:

DECISION-MAKING

- Tailored in-depth market and industry insights
- Advice on business costs
- Information concerning the local labour and legal framework

BUSINESS ESTABLISHMENT

- Intros and meetings with key market players and relevant governmental institutions
- Sourcing of governmental financial support

BUSINESS DEVELOPMENT

- Assistance with one-off problems
- Lobbying for greater governmental support